

# 2016

## Financial Education to help you succeed

January – June 2016 Seminar Schedule

### Financial Education at your fingertips

Build a household budget, research new and used cars, search for homes with the MLS, and more.

Online resources such as SavvyMoney, AutoSMART, and HomeAdvantage™ can be accessed from [www.slfcu.org](http://www.slfcu.org).



Make your reservation at [www.slfcu.org](http://www.slfcu.org) or call 505.293.0500 or 800.947.5328.

<b>Planning for College</b> Scholarships, financial aid, filling out the FAFSA, and exploring Private Student Loans	Thursday	Jan 21	6-7:30 pm	Juan Tabo
<b>Basic Budgeting</b> An introduction to budgeting fundamentals to help young adults manage their income and expenses	Thursday	Jan 28	6-7:30 pm	Juan Tabo
<b>Home Buying in New Mexico</b> A HomeAdvantage agent and an SLFCU mortgage loan advisor will take you through the steps of finding and financing a home in the Albuquerque area.	Wednesday Thursday	Feb 24 Feb 25	12-1 pm 6-7:30 pm	Tech Park Juan Tabo
<b>Financial Basics for Teens</b> A half-day class for ages 13-17. Topics include financial planning, budgeting, credit, and security. Teens have a chance to win prizes, and lunch will be served.	Saturday Saturday	Mar 12 Jun 18	10 am-2 pm 10 am-2 pm	Cottonwood Juan Tabo
<b>Home Buying Open House</b> Get an overview of the entire home buying process through casual, one-on-one discussions with industry professionals.	Thursday	Apr 7	5:30-7:30 pm	Juan Tabo
<b>Get the Best Car Deal</b> Budgeting, price negotiations, finding the right vehicle, financing options, and additional coverage options	Thursday	May 5	6-7:30 pm	Juan Tabo
<b>Starting a Business</b> If you're thinking about starting a new business in New Mexico, whether it's a large company or a on-person business, this seminar will detail the process.	Wednesday	May 18	6-7:30 pm	Juan Tabo
<b>Protect Yourself from ID Theft</b> What it is and how it works, what to do if you're victimized, and how to protect yourself	Thursday	Jun 2	6-7:30 pm	Juan Tabo

### Seminars presented by The MEMBERS Financial Services Program\* located at SLFCU

<b>Strategies for Putting Cash to Work</b> Alternatives to cash in this low-yield environment	Tuesday	Jan 12	12-1 pm 5:30-6:30 pm	Tech Park Juan Tabo
<b>Is a Roth IRA Conversion Right for You?</b> Potential benefits, flexibility, and tax advantages	Tuesday	Feb 23	12-1 pm 5:30-6:30 pm	Tech Park Juan Tabo
<b>Income for Life</b> Strategies for retirement income	Tuesday	Mar 22	12-1 pm 5:30-6:30 pm	Tech Park Juan Tabo
<b>Emotions, Expectations, and Economics</b> How emotions affect investment decisions	Tuesday	Apr 26	12-1 pm 5:30-6:30 pm	Tech Park Juan Tabo
<b>Planning for Long Term Care</b> Planning for care while protecting your life savings	Tuesday	May 24	12-1 pm 5:30-6:30 pm	Tech Park Juan Tabo
<b>Securing Your Retirement</b> Transforming Social Security into a winning retirement strategy	Tuesday	Jun 21	12-1 pm 5:30-6:30 pm	Tech Park Juan Tabo

\*Securities sold, advisory services offered through CUNA Brokerage Services, Inc. (CBSI), member FINRA/SIPC, a registered broker/dealer and investment advisor. CBSI is under contract with the financial institution to make securities available to members. **Not NCUA/NCUSIF/FDIC insured, May Lose Value, No Financial Institution Guarantee. Not a deposit of any financial institution.** FR-1366366.1-1215-0118.

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